



Announcement Summary

Entity name

MEDADVISOR LIMITED

Date of this announcement

Wednesday November 30, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MDRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,425,689	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Ratliff	Richard Ratliff	19,675,689
Linda Jenkinson	Linda Jenkinson	5,000,000
Sandra Hook	Sandra Hook	2,000,000
Kevin Hutchinson	Kevin Hutchinson	2,000,000
Lucas Merrow	Lucas Merrow	1,250,000
Jim Xenos	Jim Xenos	500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 in attached:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440698-6A1057981?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of the following options as approved by members at the MedAdvisor Limited AGM on 30 November 2022:

- issue of 13,327,647 options with exercise price of \$0.14 & expiry date of 17 July 2029 to Richard Ratliff, CEO & Managing Director;
- issue of 6,348,042 options with exercise price of \$0.14 & expiry date of 18 October 2029 to Richard Ratliff, CEO & Managing Director;
- issue of 5,000,000 options with exercise price of \$0.1854 & expiry date of 31 December 2031 to Linda Jenkinson, Chair



and Director;

- issue of 2,000,000 options with exercise price of \$0.1854 & expiry date of 31 December 2031 to Sandra Hook, Director;

- issue of 2,000,000 options with exercise price of \$0.1854 & expiry date of 31 December 2031 to Kevin Hutchinson, Director;

- issue of 1,250,000 options with exercise price of \$0.1854 & expiry date of 31 December 2031 to Lucas Merrow, Director;
&

- issue of 500,000 options with exercise price of \$0.1854 & expiry date of 31 December 2031 to Jim Xenos, Director.

Issue details

Number of +securities

30,425,689





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	543,848,417

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,848,494
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,487,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000
MDRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,785,713
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000



MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	33,889
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	140,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022