

Announcement Summary

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**Entity name**

DW8 LIMITED

**Date of this announcement**

Wednesday November 30, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	3,068,181	30/11/2022
New class - code to be confirmed	Performance Rights	83,808,916	30/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DW8 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

086435136

### 1.3 ASX issuer code

DW8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

## Number of +securities

3,068,181

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

30/11/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Abbott	MIKE ABBOTT INVESTMENTS PTY LIMITED <ABBOTT FAMILY A/C>	47,491,719
Richard Coombes	Richard Thomas Coombes Richard Coombes Family Trust>	36,317,197

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221031/pdf/45h2kkwmqkc36q.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221031/pdf/45h2kkwmqkc36q.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

83,808,916

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	3,101,522,623
DW8O : OPTION EXPIRING 31-DEC-2022	37,366,977

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DW8AQ : OPTION EXPIRING 31-MAR-2023 EX \$0.015	8,028,263
DW8AO : PERFORMANCE RIGHTS	133,990,204
DW8AN : OPTION EXPIRING 15-DEC-2024 EX \$0.084	12,750,000
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX \$0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX \$0.025	4,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,000,000
DW8AT : OPTION EXPIRING 26-OCT-2027 EX \$0.025	25,000,000
DW8AS : OPTION EXPIRING 26-OCT-2027 EX \$0.015	25,000,000
DW8AK : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	13,500,000
DW8AR : OPTION EXPIRING 26-OCT-2027 EX \$0.005	25,000,000





New class - code to be confirmed : Performance Rights	3,068,181
New class - code to be confirmed : Performance Rights	83,808,916



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

29/11/2022