

## Chairperson's Letter

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Dear Fellow Shareholders,

I would like to thank fellow Shareholders for their support at our AGM held last Friday the 25<sup>th</sup> November 2022.

Resolutions were passed to consolidate the Company's shares on a 50:1 basis and rebrand the business to Everest Metals Corporation. These are very important steps to creating a sound platform to build a high-quality business.

Our new ASX trading code will be EMC and our new Company rebranding is enclosed.



Everest Metals Corporation will be launched and become effective on the 9<sup>th</sup> of December 2022 after completion of the Share Capital consolidation.

As we have previously stated, we are in the process of assessing all avenues to maximise value from the Company's existing portfolio of projects which will include some divestment whilst actively and diligently assessing new business opportunities in Critical Battery Mineral and Precious Metal sectors.

These business initiatives are well advanced and we look forward to updating Shareholders in the near term on our progress in this regard.

The Company's recent Capital consolidation and restructure and oversubscribed partially underwritten Rights Issue in September ensures the Company is well funded and has an excellent Capital platform to deliver growth and advance its current portfolio of exploration projects.

We are confident that the Board and Management team has the requisite expertise and track record, and operational ability to add significant value to fellow Shareholders at Everest Metals Corporation.

The Board of Twenty Seven Co. Limited authorised the release of this announcement to the ASX.

**For further information please contact:**

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