

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme OreCorp LimitedACN/ARSN 147 917 299**1. Details of substantial holder(1)**Name Rollason Pty Ltd <Giorgetta Super Plan> (Rollason)ACN/ARSN (if applicable) 009 178 858There was a change in the interests of the
substantial holder on 28 / 11 / 22The previous notice was given to the company on 26 / 5 / 20The previous notice was dated 26 / 5 / 20**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	29,643,807	9.354%	49,136,589	12.315%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Rollason	Rollason	Rollason	Registered holder	ORD	49,136,589

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rollason	Level 1, 143 Hay Street, Subiaco WA 6008

Signature

print name Nicola Giorgetta

capacity Director

sign here



date 30 / 11 / 22

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

OreCorp Limited ACN 147 917 299

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder)

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25 June 2021	Rollason	Placement	\$5,006,300	ORD 6,257,875	6,257,875
13 Dec 2021	Rollason	On-market purchase	\$760,747	ORD 1,000,000	1,000,000
15 Dec 2021	Rollason	On-market purchase	\$153,241	ORD 200,000	200,000
16 Dec 2021	Rollason	On-market purchase	\$117,230	ORD 153,949	153,949
17 Dec 2021	Rollason	On-market purchase	\$149,818	ORD 196,051	196,051
30 Dec 2021	Rollason	On-market purchase	\$248,284	ORD 324,902	324,902
4 Jan 2022	Rollason	On-market purchase	\$95,973	ORD 125,098	125,098
13 Jan 2022	Rollason	On-market purchase	\$31,981	ORD 42,408	42,408
17 Jan 2022	Rollason	On-market purchase	\$-	ORD 1	1
28 Jan 2022	Rollason	On-market purchase	\$193,704	ORD 257,591	257,591
31 Jan 2022	Rollason	On-market purchase	\$145,296	ORD 200,000	200,000
29 July 2022	Rollason	On-market purchase	\$158,747	ORD 376,118	376,118
8 Aug 2022	Rollason	On-market purchase	\$149,442	ORD 358,789	358,789
28 Nov 2022	Rollason	On-market purchase	\$3,720,350	ORD 10,000,000	10,000,000

Signature

print name

Nicola Giorgetta

Director, Rollason Pty Ltd

sign here



date 30 / 11 / 22