



1 December 2022

NON-RENOUCEABLE LOYALTY OPTIONS OFFER – EXTENSION OF CLOSING DATE

As announced on 16 November 2022, Catalano Seafood Ltd (“**the Company**”) is undertaking a non-renounceable pro-rata issue of up to 40,062,000 loyalty options (**Options**) on the basis of one option for every two shares held on the record date (**Record Date**) at an issue price of \$0.001 to raise up to approximately \$40,062 (before costs) (**Loyalty Options Offer**).

The Company wishes to advise that it has extended the Closing Date of the Entitlement Offer from 5:00pm WST on 6 December 2022 to 5:00pm WST on 20 December 2022.

The amended timetable is set out below:

Event	Date
Announcement of Offers (after market close)	16 November 2022
Lodgement of Prospectus with the ASIC (after market close)	16 November 2022
Securities quoted on an "ex" basis	21 November 2022
Record Date for determining Entitlements	22 November 2022
Loyalty Options Offer opens	25 November 2022
Entity sends Offer documents and personalised entitlement and acceptance forms to persons entitled and announces that this has occurred.	25 November 2022
Last day to extend the Offer Closing Date	15 December 2022
Offer Closing Date for applications in accordance with the Offers as at 5:00pm (WST)*	20 December 2022
Securities quoted on a deferred settlement basis	21 December 2022
Announcement of results and Issue of Loyalty Options	29 December 2022
Lodgement of Appendix 2A (before 12pm AEST)	29 December 2022
Deferred settlement trading ends	29 December 2022

*The directors of the Company (**Directors**) may extend the Offer Closing Date by giving at least three (3) business days' notice to ASX. As such, the date the Loyalty Options issued under the Offers are expected to commence trading on ASX may vary.

ENDS

This announcement was authorised for release by the Board of Catalano Seafood Limited

Laurie Ziatas
Joint Company Secretary
Catalano Seafood Ltd