



## Announcement Summary

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**Entity name**

ALBION RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 01, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALB	ORDINARY FULLY PAID	17,666,667	01/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALBION RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

94620545664

### 1.3 ASX issuer code

ALB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

31-Oct-2022 09:42

**Announcement Title**

New - Proposed issue of securities - ALB

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)  
A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ALB : ORDINARY FULLY PAID

Issue date

1/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

14,666,667

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Placement Details

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**ASX +security code and description**

ALB : ORDINARY FULLY PAID

**Issue date**

1/12/2022

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b>
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement Shares approved by shareholders at the Company's Annual General Meeting on 30 November 2022

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALBO : OPTION EXPIRING 29-SEP-2023	22,000,000
ALB : ORDINARY FULLY PAID	52,638,242

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALBAD : ORDINARY FULLY PAID RESTRICTED	12,628,425
ALBAE : OPTION EXPIRING 21-JAN-2024 EX \$0.25	3,500,000