



KOGI IRON
LIMITED



SECTION 708A CLEANSING NOTICE

1 December 2022: Kogi Iron Limited (ASX: KFE) (**Kogi, Kogi Iron, or the Company**) advises that this notice is given by Kogi Iron Limited (ACN 001 894 033) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has today issued a total of 25,000,000 fully paid ordinary shares (**Shares**) at a deemed issue price of \$0.004 per Share for consideration in relation to the 3-month exclusive option agreement as announced on 30 November 2022.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above will follow shortly.

-ENDS-

The release of this announcement was authorised by the Board.

Suite 38, 460 Stirling Highway, Peppermint Grove, WA 6011
website: www.kogiron.com.au
Registered Office (Tel): +61 3 9692 7222
ACN: 001 894 033



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For further information, please contact:

Peter Huljich
Non-Executive Chairman
Kogi Iron Limited
Registered Office (Tel): +61 3 9692 7222
Email: info@kogiron.com

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