



Announcement Summary

Entity name

EMVISION MEDICAL DEVICES LTD

Date of this announcement

Thursday December 01, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,400,000	01/12/2022
New class - code to be confirmed	OPTION EXPIRING 1-DEC-2025 EX \$2.65	250,000	01/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38620388230

1.3 ASX issuer code

EMV

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2025 EX \$2.25

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
JOHN KEEP	GLENSBURG PTY LTD <TYTO CORP PENSION FUND A/C>	300,000
RON WEINBERGER	DR RONALD PETER WEINBERGER	500,000
SCOTT KIRKLAND	MR SCOTT PHILIP KIRKLAND	500,000
PHILIP DUBOIS	ALPHA SUPER PTY LTD <DUBOIS SUPER FUND A/C>	200,000
TONY KEANE	PATRICIA KERRY KEANE + ANTHONY GERARD KEANE <THE KEANE FAMILY A/C>	200,000
GEOFF POCOCK	OOFY PROSSER PTY LTD <DRONES FAMILY A/C>	200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221014/pdf/45g9r4jqpl075n.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.25000000	31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20211026/pdf/4523rv8qbt74fy.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

2,400,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-DEC-2025 EX \$2.65

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same terms as Director Options outlined in AGM Notice of Meeting except for exercise price and expiry date. <https://www.asx.com.au/asxpdf/20221014/pdf/45g9r4jqpl075n.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.65000000	1/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211026/pdf/4523rv8qbt74fy.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMV : ORDINARY FULLY PAID	77,687,953

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMVAI : OPTION EXPIRING 01-SEP-2023 EX \$1.90	400,000
EMVAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	47,967
EMVAM : OPTION EXPIRING 01-FEB-2024 EX \$4.50	200,000
EMVAJ : OPTION EXPIRING 29-SEP-2023 EX \$3.95	700,000
EMVAL : OPTION EXPIRING 06-MAY-2023 EX \$1.25	1,000,000
EMVAK : OPTION EXPIRING 20-OCT-2024 EX \$4.45	750,000
EMVAE : PERFORMANCE RIGHTS	6,000,000
EMVAN : OPTION EXPIRING 01-DEC-2024 EX \$4.05	500,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,400,000
New class - code to be confirmed : OPTION EXPIRING 1-DEC-2025 EX \$2.65	250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2022