

1 December 2022

Australian Securities Exchange Limited
10th Floor
20 Bridge Street
Sydney NSW 2000

UPDATE ON TIMETABLE FOR PROPOSED RIGHTS ISSUE

On 12 October 2022, Finexia Financial Group Limited (ASX:FNX) (the '**Company**') announced that it intended to undertake a pro rata non-renounceable rights issue to existing shareholders on a 1:2 basis to raise approximately \$4,863,213.

The previously released timetable, as set out in the same announcement, detailed the relevant dates for the issuance. The Directors wish to amend the proposed timetable (12 October 2022) for the pro rata rights issue, such that the lodgement of the prospectus and Record Date will be deferred for a short period of time, with the remaining dates in the timetable to be adjusted accordingly.

The Company intends to announce the revised rights issue timetable to the market once the details have been finalised.

Authorised by



Neil Sheather
Executive Chairman

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