



LATIN RESOURCES LIMITED
ACN: 131 405 144

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LRS
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

X 9999999991 I ND

1 December 2022

Dear LRS Option Holder,

YOUR OPTIONS TO ACQUIRE LRS SHARES AT \$0.012 PER SHARE EXPIRE ON 31 DECEMBER 2022

We are writing to you as a registered holder of options (ASX: LRSOC) in LRS (exercisable at \$0.012 on or before 31 December 2022) (**Options**) to remind you that your Options will expire at 5:00pm (AWST) on **31 December 2022**.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

Your Option holding may be exercised in **whole or in part** in the manner described below by no later than 5:00pm (AWST) on 31 December 2022. Any Options not validly exercised by that time will lapse and all rights under those Options will cease at that time.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise your Options.
- b) Sell your Options. Quotation of the Options will cease at the **close of trading on 23 December 2022**.
- c) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options they will expire at 5:00pm (AWST) on **31 December 2022** and your right to subscribe for ordinary shares in LRS at an exercise price of \$0.012 per share will lapse.

If you wish to exercise your Options you must complete your personalised "Option Expiry Notice" form accompanying this letter and forward it together with payment of \$0.012 per Option in accordance with the instructions on the notice. Your completed notice and payment (in clear funds) must be received by no later than 5:00pm (AWST) on **31 December 2022**.

Alternatively, you can pay by making a BPAY payment, using the customer reference number shown on your Option Expiry Notice. Option holders who wish to pay by BPAY do not need to return their Option Expiry Notice but must ensure that payment is received by no later than 5:00pm (AWST) on **31 December 2022**. You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY are received by no later than 5:00pm (AWST) on **31 December 2022**.

If you have not received a personalised Option Expiry Notice, or if you have any queries on how to complete the notice, please contact the Company on (08) 6117 4798.

Technical information required by ASX Listing Rules

In accordance with the ASX Listing Rules, we advise the following:

- a) The name of the Option holder, the number of Options held and the number of fully paid ordinary shares in LRS to be issued on the conversion of the Options, are contained on the enclosed personalised "Option Expiry Notice".
- b) The market sale price of fully paid ordinary shares in LRS on ASX was \$0.12 on 25 November 2022, being the last trading day prior to the date of this notice.
- c) During the three (3) months preceding the date of this notice:
 - a. the highest market sale price of fully paid ordinary shares in LRS on ASX was \$0.145 on 23 November 2022; and
 - b. the lowest market sale price of fully paid ordinary shares in LRS on ASX was \$0.091 on 03 October 2022.
- d) As at the date of this notice there is no underwriting agreement in place for the exercise of the Options.

The Directors of the Company thank you for your continued support. If you have any queries or questions in relation to the details of the Options or the Company in general, you should contact the Company on (08) 6117 4798 or consult your financial advisor.

For all enquiries:

Phone:
 Latin Resources Limited 08 6117 4798

Web:
 www.investorcentre.com

LRS

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Option Expiry Notice

Options exercisable at \$0.012 expiring at 5.00pm (AWST), 31 December 2022

Dear Optionholder(s)

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Latin Resources Limited registered in your name expire on 5.00pm (AWST), 31 December 2022.

These Options are exercisable wholly or in part by the payment of \$0.012 for each Option exercised. Payment must be received by 5.00pm (AWST), 31 December 2022. For every one Option exercised, the Optionholder will be allotted one fully paid ordinary shares in the capital of Latin Resources Limited.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise your options utilising the payment option detailed overleaf.

By making your payment you confirm that you agree to all of the terms and conditions of Option Expiry Notice

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Latin Resources Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Latin Resources Limited Option Expiry Notice
Payment must be received by 5.00pm (AWST), 31 December 2022

STEP 1

Registration Name & Option Details

Registration Name:

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Optionholding Details:

Number of Options (ASX code: LRSOC) registered in your name as at 28 November 2022:

4,000

Number of Shares to be issued on full exercise basis:

1

Amount payable on full exercise at A\$0.012 per Option:

\$0.01

For your security keep your SRN/ HIN confidential.

STEP 2

Make Your Payment

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

BPAY

Biller Code: 999999
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

BPAY
Neither Computershare Investor Services Pty Limited (CIS) nor Latin Resources Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

MAIL
Neither CIS nor Latin Resources Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice
The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Detach here — — —

Latin Resources Limited Option Expiry Payment

Number of Options Exercised:

Amount enclosed at \$0.012 per Option exercised:

A\$

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Entitlement No: 12345678
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Contact & Cheque Details

Contact Name

Daytime Telephone

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$