



Announcement Summary

Entity name

MUSGRAVE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 02, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGV	ORDINARY FULLY PAID	40,000,000	02/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MUSGRAVE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143890671

1.3 ASX issuer code

MGV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Nov-2022 09:51	New - Proposed issue of securities - MGV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B outlined details of the proposed issue of shares under a placement and share purchase plan (SPP). The securities the subject of this Appendix 2A represent the issue of the placement shares. The SPP securities are expected to be issued on 29 December 2022



Placement Details

ASX +security code and description

MGV : ORDINARY FULLY PAID

Issue date

2/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MGV : ORDINARY FULLY PAID	580,622,949

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGVAC : OPTION EXPIRING 20-AUG-2023 EX 93.2C	6,680,000
MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
MGVAZ : OPTION EXPIRING 27-AUG-2024 EX \$0.47	500,000
MGVAAB : OPTION EXPIRING 05-NOV-2025 EX \$0.335	4,400,000
MGVAAA : OPTION EXPIRING 19-JUN-2025 EX \$0.45	2,500,000
MGVAD : OPTION EXPIRING 23-SEP-2024 EX \$0.45	1,790,000