

2 December 2022

Companies Announcement Office  
Via Electronic Lodgement

## NOTICE UNDER SECTION 708A(5)(e)

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) advises that an Appendix 2A was released on 2 December 2022 for the issue of a total of 244,274,810 fully paid ordinary shares under the Placement as announced to ASX on 24 November 2022 (Securities). For the purposes of Listing Rule 7.1A, these Securities were issued following shareholder approval at the Annual General Meeting held on 25 November 2021.

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced to ASX on 24 November 2022.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A(7) and (8) of the Corporations Act that is required to be set out in this notice under Section 708A(6) of the Corporations Act.

Yours Sincerely



**Jonathan Whyte**  
**Joint Company Secretary**

This release has been approved by the Chief Financial Officer.

For further information, please contact:

**Peninsula Energy**  
+61 8 9380 9920

or

**Citadel-MAGNUS**  
Michael Weir - +61 402 347 032  
Cameron Gilenko - +61 466 984 953