



ASX RELEASE

2 December 2022

ASX: MGV

Shares issued under Placement Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Musgrave Minerals Limited ACN 143 890 671 (ASX: MGV) ("**Musgrave**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company refers to its announcement on 25 November 2022 in respect to a placement ("**Placement**") and a share purchase plan. The Company confirms it has today issued 40,000,000 fully paid ordinary shares in the capital of the Company to certain corporate, institutional, professional and sophisticated investors pursuant to the Placement ("**Placement Shares**").

The Placement Shares were issued using the Company's existing placement capacity under ASX Listing Rule 7.1A.

Please refer to the Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) sections 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*) that is required to be disclosed by the Company in this notice.

Authorised for release by the Board of the Company.

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