

ASX Announcement

2 December 2022



Cleansing Notice under Section 708A of the Corporations Act 2001(Cth)

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 29 November 2022 it issued a total of 72,133,072 fully paid ordinary shares and 5,000,000 Options in the Company as outlined in the Company's announcement of today.
- (b) the Shares and Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Chairman Ian Mulholland.

Yours sincerely
CAULDRON ENERGY LIMITED

A handwritten signature in black ink that reads 'Michael Fry'.

MICHAEL FRY
COMPANY SECRETARY

For further information please contact:

Michael Fry
Director and Company Secretary
Cauldron Energy Limited
M: +61 417 996 454
michael.fry@cauldronenergy.com.au