



## Announcement Summary

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**Entity name**

WIDE OPEN AGRICULTURE LTD

**Date of this announcement**

Friday December 02, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unlisted Options (exercise \$0.76, expiry 30/11/2025) | 3,625,000                                            | 30/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

86604913822

### 1.3 ASX issuer code

WOA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/12/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options (exercise \$0.76, expiry 30/11/2025)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder                                | Number of +securities |
|-------------------|----------------------------------------------------------|-----------------------|
| Ben Cole          | Mr Ben Cole                                              | 1,000,000             |
| Anthony Maslin    | MR ANTHONY MASLIN + MS MARITE NORRIS <MASLIN FAMILY A/C> | 750,000               |
| Stuart McAlpine   | Stuart McAlpine                                          | 500,000               |
| Elizabeth Brennan | Ms Elizabeth Brennan                                     | 500,000               |
| Ronald Duncan     | Mr Ronald Ian Stuart Duncan <Wallace Wolf Family A/c>    | 500,000               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Schedule 2 of the Notice of AGM - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589837-6A1118680?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589837-6A1118680?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

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| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.76000000 | 30/11/2025  |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unlisted Options (exercise \$0.76, expiry 30/11/2025)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Schedule 1 of the Notice of AGM - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589837-6A1118680?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589837-6A1118680?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

3,625,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WOA : ORDINARY FULLY PAID          | 128,731,773                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                                       | Total number of +securities on issue |
|------------------------------------------------------------------------------------------|--------------------------------------|
| WOAAF : OPTION EXPIRING 08-JAN-2023 EX 25C                                               | 900,000                              |
| WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28                                            | 3,625,000                            |
| WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03                                            | 2,952,064                            |
| WOAAB : ORDINARY FULLY PAID RESTRICTED                                                   | 14,000,000                           |
| WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C                                               | 2,200,000                            |
| WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24                                            | 4,367,754                            |
| WOAAG : OPTION EXPIRING 30-NOV-2022 EX 20C                                               | 1,400,000                            |
| WOAAH : OPTION EXPIRING 31-MAR-2023 EX 15C                                               | 860,000                              |
| WOAAN : OPTION EXPIRING 21-JUL-2023 EX \$0.9375                                          | 1,000,000                            |
| New class - code to be confirmed : Unlisted Options (exercise \$0.76, expiry 30/11/2025) | 3,625,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13