

Market Announcement

5 December 2022

Way2Vat Limited (ASX: W2V) – Trading Halt

Description

The securities of Way2Vat Limited ('W2V') will be placed in trading halt at the request of W2V, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 7 December 2022 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance (Perth)



5 December 2022

Ben Dawson
Senior Adviser, Listings Compliance
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Ben,

TRADING HALT REQUEST – ASX: W2V

In accordance with ASX Listing Rule 17.1, Way2Vat Limited (**the Company**) hereby requests that its securities be placed into an immediate trading halt.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- i) the trading halt is requested pending an announcement by the Company in relation to that it is seeking a trading halt pending an announcement in relation to a proposed material capital raising (Announcement);
- ii) the Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the capital raising or the opening of trading on Wednesday, 7 December 2022;
- iii) the Company is not aware of any reason why the trading halt should not be granted; and
- iv) the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Emily Austin
Company Secretary

About Way2VAT

Way2VAT is a global leader in automated VAT/GST claim and return solutions in more than 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.



WAY2VAT

Global VAT Refunds

Established in 2014, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, the United States, and Romania and has over 55 employees.

Used by more than 220 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%.

www.way2vat.com

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