



5 December 2022

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pantoro Limited (ACN 003 207 467) (**ASX: PNR**) (the **Company**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 5 December 2022 the Company allotted 138,560,720 ordinary fully paid shares (Shares) at an issue price of \$0.145 per Share to institutional and professional investors under a placement as announced on 20 October 2022. The Shares were issued after approval under ASX Listing Rule 7.1 by the Company's shareholders on 28 November 2022.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act, save that:
 - (i) the Company is holding preliminary discussions with a number of third parties regarding potential transactions involving its PGE project at Halls Creek; and
 - (ii) the Company continues to undertake reviews of the optimal strategy for its gold operations at Halls Creek.

Yours faithfully



David Okeby
Company Secretary
Pantoro Limited