



Announcement Summary

Entity name

ZIMI LIMITED

Date of this announcement

Monday December 05, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZMMAM	PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	2,500,000	05/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Sep-2022 09:56	New - Proposed issue of securities - ZMM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024

Date the +securities the subject of this notification were issued

5/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Performance Rights subject to performance conditions to CEO/Executive Director as part of his remuneration package, as approved by shareholders at the AGM held 28/11/2022 (Resolution 4).

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	87,219,570

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	320,003
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	3,833,338
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,666,671