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ASX Announcement

5 December 2022

Issue of Shares and Cleansing Notice

GBM Resources Limited (GBM or Company) advises of the issue of 2 million placement shares at \$0.054 per share, to directors Mr Peter Mullens and Mr Peter Rohner pursuant to shareholder approval at the Company's 2022 annual general meeting held on 30 November 2022. The shares are issued on the same terms as the shares issued to unrelated parties pursuant to the share placement announced to ASX on 7 July 2022.

The Company has also issued a total of 51,693 shares on the exercise of options, exercisable at \$0.075 and expiring 30 November 2022.

A cleansing notice is attached to this announcement in respect of the issue of the securities.

An Appendix 2A will also be lodged following release of this announcement with respect to the abovementioned securities.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

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ASX Announcement

5 December 2022

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 5 December 2022, GBM issued a total of 2,000,000 shares pursuant to a share placement announced on 7 July 2022 and 51,693 shares on the exercise of options, without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary