

5 December 2022

**ASX Market Announcement
Via e-lodgment**

**CLEANSING NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS)
INSTRUMENT 2019/547**

WA Kaolin Limited (ACN 083 187 017) (ASX: WAK) (**Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

The Company gives notice that:

1. as announced on 29 November 2022, the Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan to be dated on or around 6 December 2022 (**Plan**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**);
2. this notice is being given in accordance with ASIC Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (in accordance with the requirements of section 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully



**Michael Kenyon
Company Secretary
WA Kaolin Limited**

This announcement was authorised for market release by the Board of WA Kaolin Limited.