



Announcement Summary

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**Entity name**

PANTORO LIMITED

**Date of this announcement**

Monday December 05, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted employee options, nil exercise price, expiry 30 June 2027.	4,901,560	05/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PANTORO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

30003207467

**1.3 ASX issuer code**

PNR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted employee options, nil exercise price, expiry 30 June 2027.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Scott Balloch	Mr Scott Martin Balloch & Mrs Sandra Jane Balloch	937,992
David Okeby	Okelee Holdings Pty Ltd	851,408

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221205/pdf/45jqjfyx7vjgh9.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Fully paid ordinary shares.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20221027/pdf/45gv7tdgg5ckl8.pdf> - Refer to Schedule 1 on Page 28.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

4,901,560

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNR : ORDINARY FULLY PAID	1,634,252,876

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PNRAS : SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL	142,944
PNRAR : OPTION EXPIRING 30-JUN-2026 EX NIL PRICE	7,583,056
PNRAG : OPTION EXPIRING 30-SEP-2024 EX \$0.275	36,363,636
New class - code to be confirmed : Unlisted employee options, nil exercise price, expiry 30 June 2027.	4,901,560



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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