



## Announcement Summary

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**Entity name**

ESTRELLA RESOURCES LIMITED

**Date of this announcement**

Monday December 05, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.04 and expiring 30 October 2023	63,391,928	05/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

39151155207

### 1.3 ASX issuer code

ESR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/12/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted securities issued as per Appendix 3B lodged with ASX on 11 July 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities were announced as part of Appendix 3B dated 11 July 2022. ASX was notified of increase in that placement per announcement dated 18 July 2022, increasing total options to be allotted to 63,391,928

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#### Issue details

##### Number of +securities

63,391,928

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Free attaching options on a 1 for 2 basis to the Placement shares

##### Purpose of the issue

Other

##### Additional Details

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ESR : ORDINARY FULLY PAID	1,477,465,393
ESROA : OPTION EXPIRING 31-JUL-2023	239,363,575

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ESRAAD : OPTION EXPIRING 13-APR-2025 EX \$0.06	20,000,000
ESRAO : OPTION EXPIRING 17-NOV-2023 EX \$0.20	16,600,000
ESRAAC : OPTION EXPIRING 21-JAN-2025 EX \$0.06	25,750,000
New class - code to be confirmed : Unquoted options exercisable at \$0.04 and expiring 30 October 2023	63,391,928



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2022