

6 December 2022

Company Announcements Office

ASX Limited

By E-Lodgement

**Share Purchase Plan – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547**

Singular Health Group Limited (ASX:SHG) (**Singular Health**) refers to the Share Purchase Plan announced today 6 December 2022, which will allow eligible shareholders to subscribe for up to \$30,000 worth of new shares in the Company at 11.5 cents (A\$) per share (**Share Purchase Plan**).

It is a condition of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (the **ASIC Instrument**) that the Company gives the Australian Securities Exchange gives the following notice within the 24-hour period before the Share Purchase Plan is made.

In accordance with paragraph 7(f) of the ASIC Instrument, Singular Health advises that:

- (a) the Company will make an offer to issue shares under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, Singular Health has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Singular Health; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and (8) of the Corporations Act as if this notice were a notice issued under section 708A(5)(e) of the Corporations Act.

Thomas Hanly  
Managing Director  
**Singular Health Group Limited**