



## Announcement Summary

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**Entity name**

NICKELX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 06, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NKL	ORDINARY FULLY PAID	1,474,515	06/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NICKELX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

631513696

### 1.3 ASX issuer code

NKL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/12/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

11-Oct-2022 11:02

**Announcement Title**

New - Proposed issue of securities - NKL

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NKL : ORDINARY FULLY PAID

**Issue date**

6/12/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,474,515

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer ASX announcement dated 11 October 2022, Notice of AGM lodged 24 October 2022 and shareholder approval received 24 November 2022

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NKLO : OPTION EXPIRING 30-NOV-2024	36,384,173
NKL : ORDINARY FULLY PAID	79,766,667

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NKLAD : ORDINARY FULLY PAID RESTRICTED	6,668,613
NKLAF : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAG : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAH : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAE : OPTION EXPIRING 29-APR-2025 RESTRICTED	2,400,000
NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
NKLAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
NKLAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
NKLAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
NKLAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000