

# Market Announcement

7 December 2022

## Patriot Lithium Limited (ASX: PAT) – Admission and Quotation

### Description

Patriot Lithium Limited ('PAT') was admitted to the Official List of ASX on Wednesday, 7 December 2022.

The securities of PAT will commence quotation at 12:00PM AEDT on Friday, 9 December 2022.

PAT raised \$10,000,000 pursuant to the offer under its prospectus dated 20 October 2022 by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 57,962,502
ASX code	PAT
Time	12:00PM AEDT
Date	Friday, 9 December 2022
ASX trade abbreviation	PATRIOTLIT
ISIN	AU0000248726
Registered office	Patriot Lithium Limited Level 3, 16 Milligan Street Perth WA 6000 Phone: (08) 9322 7600 Email: info@patriot-lithium.com
Company secretary	Cameron O'Brien
Share Registry	Automic Registry Services Level 2, 267 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.13 of the Prospectus
Activities	Mining exploration
Lead manager	CPS Capital Group Pty Ltd
Underwriter	Not applicable

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**ASX restricted securities**

20,812,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2024, being 24 months from the date of Quotation.

2,675,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 February 2023, being 12 months from the date of issue.

500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 May 2023, being 12 months from the date of issue.

1,650,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2023, being 12 months from the date of issue.

850,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 September 2023, being 12 months from the date of issue.

3,400,000 options exercisable at \$0.30 each on or before 1 December 2026, classified by ASX as restricted securities and to be held in escrow until 9 December 2024, being 24 months from the date of Quotation.

2,000,000 options exercisable at \$0.25 each on or before 1 December 2026, classified by ASX as restricted securities and to be held in escrow until 9 December 2024, being 24 months from the date of Quotation.

6,375,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 9 December 2024, being 24 months from the date of issue

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**Other securities not quoted**

400,000 options exercisable at \$0.30 each on or before 1 December 2026  
750,000 performance rights

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**What do I need to do and by when?**

For further information, please refer to PAT's Prospectus.

**Need more information?**

For further information, please call the Company Secretary on +61 8 9322 7600.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Scarlette de Lavaine**

Adviser, Listings Compliance (Perth)