



Announcement Summary

Entity name
BPH ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Wednesday December 07, 2022

The +securities to be quoted are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPHOB	OPTION EXPIRING 30-SEP-2024	153,846,153	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41095912002

1.3 ASX issuer code

BPH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Aug-2022 18:06

Announcement Title

New - Proposed issue of securities -
BPH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BPHOB : OPTION EXPIRING 30-SEP-2024

Issue date

7/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

153,846,153

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

115,384,614 free attaching options to a share placement
38,461,538 broker options in relation to a share placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003300

Any other information the entity wishes to provide about the +securities to be quoted

The value of \$0.0033 only relates to the broker options, the placement options are free attaching

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPH : ORDINARY FULLY PAID	863,064,700
BPHOD : OPTION EXPIRING 30-SEP-2024 DEFERRED	107,883,088
BPHOB : OPTION EXPIRING 30-SEP-2024	184,615,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,200,000
BPHAG : OPTION EXPIRING 08-FEB-2023 EX \$0.26	7,285,714
BPHOC : OPTION EXPIRING 30-SEP-2024 DEFERRED	107,883,088