Part 1 - Entity and announcement details

**1.1 Name of +Entity**

BENZ MINING CORP.

**1.2 Registered Number Type**

ARBN

**Registration Number**

642228804

**1.3 ASX issuer code**

BNZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/12/2022

## Part 2 - Details of CDIs and other securities on issue

### 2.1 Statement for month and year

November-2022

### 2.2a Number and class of all ASX-quoted CDIs on issue

**ASX +Security Code and Description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

| **Total number of CDIs quoted on ASX at end of statement month (A)** | **Total number of CDIs quoted on ASX at end of previous month (B)** | **Net Difference (A-B)** |
|---|---|---|
| 71,279,242 | 69,730,242 | 1,549,000 |

**Reason for change:**

**Net transfers of securities between CDIs and**

Ordinary share

**as quoted / held on**

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

**ASX +Security Code and Description**

BNZAA : ORDINARY FULLY PAID

| **Total number of securities at end of statement month (A)** | **Total number of securities at end of previous month (B)** | **Net Difference (A-B)** |
|---|---|---|
| 57,435,068 | 57,604,068 | -169,000 |

**Reason for change:**

Transfer to CDIs and exercise of warrants

**ASX +Security Code and Description**

BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

| **Total number of securities at end of statement month (A)** | **Total number of securities at end of previous month (B)** | **Net Difference (A-B)** |
|---|---|---|
| 3,900,000 | 3,900,000 | 0 |

**ASX +Security Code and Description**

BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

**Net Difference (A-B)**

0

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | |
|---|---|---|
| 9,713 | 9,713 | |

**ASX +Security Code and Description**

BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 70,000 | 70,000 | 0 |

**ASX +Security Code and Description**

BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 2,100,000 | 2,100,000 | 0 |

**ASX +Security Code and Description**

BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 1,095,000 | 1,095,000 | 0 |

**ASX +Security Code and Description**

BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 131,250 | 131,250 | 0 |

**ASX +Security Code and Description**

BNZAH : WARRANT EXPIRING 27-APR-2023 EX CAD 0.12

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 25,211,013 | 25,591,013 | -380,000 |

**Reason for change:**

Exercise of warrants

**ASX +Security Code and Description**
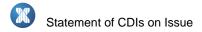
BNZAI : WARRANT EXPIRING 27-APR-2023 EX CAD 0.076

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|---|---|
| 2,115,652 | 2,115,652 | 0 |

**ASX +Security Code and Description**

BNZAJ : WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| --- | --- | --- |
| 12,285,455 | 12,285,455 | 0 |

**ASX +Security Code and Description**

BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| --- | --- | --- |
| 909,090 | 909,090 | 0 |