



8 December 2022

NOTICE UNDER SECTION 708A(5)(e)

On 7 December 2022, BPM Minerals Limited (**Company**) issued 750,000 fully paid ordinary shares in capital of the Company. These shares were issued under the employee incentive plan and in reliance on ASIC Class order [CO 14/1000], as detailed in the ASX announcement dated 14 September 2021.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This release is authorised by the Company Secretary of BPM Minerals Limited.

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For further information contact:

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