



KOGI IRON
LIMITED



SECTION 708A CLEANSING NOTICE

8 December 2022: Kogi Iron Limited (**ASX: KFE**) (**Kogi, Kogi Iron, or the Company**) advises that this notice is given by Kogi Iron Limited (ACN 001 894 033) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has today issued a total of 290,000,000 fully paid ordinary shares (**Shares**), comprising of 270,000,000 Shares at an issue price of \$0.005 per Share in relation to the Tranche One Placement to institutional and sophisticated investors as announced on 30 November 2022, and 20,000,000 Shares at a deemed issue price of \$0.005 per Share as payment for technical consultancy services.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares were lodged earlier today.

-ENDS-

The release of this announcement was authorised by the Board.

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Registered Office (Tel): +61 3 9692 7222
ACN: 001 894 033



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