



ABN 33 087 741 571

8 December 2022

## ASX ANNOUNCEMENT

### Final tranche of \$4.5M Placement and Cleansing Notice under S708A

Po Valley Energy Limited (**ASX: PVE**) ("**Po Valley Energy**", "**PVE**" or "**the Company**") is pleased to advise that it has issued the remaining shares under Share Placement announced on 10 August 2022 ('**the placement**').

PVE has today issued 3,636,364 ordinary shares at 5.5c raising the final \$200,000 (before costs) under the placement.

An appendix 2A seeking quotation of the abovementioned securities will be lodged with the ASX following this announcement. Also attached is a cleansing notice issued in respect of the issue of the abovementioned securities.

*This announcement was approved and authorised for release by the Board of Directors of Po Valley Energy Limited*

#### **Enquiries to:**

*Kevin Bailey AM, Po Valley Chairman, +61 417 556 458*

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Directors	
Mr. Kevin Bailey, Chairman Ms. Sara Edmonson, Non-executive Director Mr. Joseph Constable, Non-executive Director Ms. Katrina O'Leary, Non-executive Director	



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**ASX Announcement**

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam

**PO VALLEY ENERGY LIMITED – SECONDARY TRADING NOTICE  
NOTIFICATION UNDER TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Po Valley Energy Limited (ACN 087 741 571) (**ASX: PVE**) ("**Po Valley Energy**", "**Po Valley**", "**PVE**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**the Act**").

Po Valley today issued 3,636,364 shares pursuant to the share placement announced to ASX on 10 August 2022, without disclosure under Part 6D.2 of the Corporation Act.

Po Valley gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Po Valley is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Po Valley has complied with the provisions of Chapter 2M as they apply to Po Valley and section 674 of the Act; and
- (d) As at the date of his notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Po Valley under section 708A(6)(e) of the Act.

On behalf of the Board of Po Valley Energy Limited

**Kevin Hart**  
Company Secretary