

9 December 2022

ASX: EMC

Directors

Mark Caruso
Robert Downey
David Argyle
Kim Wainwright

Capital Structure

106.4 million shares
5.9 million listed options
3.1 million unlisted options
8.6 million performance shares

Projects

Mt Edon (WA)
Rover (WA)
Mt Dimer (WA)
Yarbu (WA)
Midas (NSW)
Perseus (NSW)
Trident (NSW)

Everest Metals Corporation Ltd

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Change of Company Name

With reference to the shareholder approval granted at the Company's Annual General Meeting held on 25 November 2022 to change the name of the Company from Twenty Seven Co. Limited to Everest Metals Corporation Limited.

The change of Company name process has been completed and the Australian Securities and Investments Commission has recorded the name change effective from 29 November 2022. The effective date for the change of Company Name on the ASX is 9 December 2022. The Company's new ASX listing code is EMC.

Completion of Share Consolidation

Everest Metals Corporation Limited (ASX: EMC) ("**EMC**" or "**the Company**") advises that the consolidation of its share capital on 50 to 1 basis, with fractional entitlements rounded up to the nearest whole share (Consolidation) was completed on the 7 December 2022. The Consolidation was approved by shareholders at the Company's Annual General Meeting held on 25 November 2022.

As a result of the Consolidation, the total number of Securities in the Company is as follows:

Class Code	Security	Securities on Issue
ORD	ORDINARY FULLY PAID SHARES	106,433,109
O13	UNL OPTS EXP 31/12/23 @ \$0.50	50,000
O14	UNL OPTS EXP 31/12/23 @ \$0.75	50,000
O15	UNL OPTS EXP 31/12/23 @ \$1.00	50,000
O17	UNL OPTS EXP 31/12/22 @ \$0.75	1,300,000
O20	UNL OPTS EXP 22/01/24 @ \$0.35	266,000
O21	UNL OPTS EXP 22/01/24 @ \$0.75	266,000
O22	UNL OPTS EXP 22/1/24 @ \$1.00	268,000
O23	UNL OPTS EXP 31/10/23 @ \$0.45	800,000
OPT	LST OPTS EXP 31/10/23 @ \$0.45	5,851,148
PR1	UNL PER RIGHTS EXP 30/06/26	1,000,000
PR2	UNL PER RIGHTS EXP 29/11/25	4,750,000
PR3 (Class B)	UNL PER RIGHTS EXP 12/08/23	2,800,000

Holding statements have now been despatched to shareholders advising them of their new holdings on a post Consolidation basis.



The Board of Everest Metals Corporation Limited authorised the release of this announcement to the ASX.

For further information please contact:

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