



Announcement Summary

Entity name

LINDIAN RESOURCES LIMITED

Date of this announcement

Friday December 09, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Options exercisable at \$0.30 and expiring on 9 December 2025 | 39,726,207 | 09/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53090772222

1.3 ASX issuer code

LIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

An appendix 3B for issue of options under the Placement was released to ASX on 2 December 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was released to ASX on 2 December 2022.

Issue details

Number of +securities

39,726,207

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of a Placement as announced to ASX on 2 December 2022.

Purpose of the issue

Other

Additional Details

Issued as part of a Placement as announced to ASX on 2 December 2022.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LIN : ORDINARY FULLY PAID | 904,309,437 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25 | 7,500,000 |
| LINAT : PERFORMANCE RIGHTS | 15,000,000 |
| LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10 | 22,000,000 |
| LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032 | 13,803,681 |
| LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12 | 10,000,000 |
| New class - code to be confirmed : Options exercisable at \$0.30 and expiring on 9 December 2025 | 39,726,207 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

39,726,207 options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No