

# **Announcement Summary**

# **Entity name**

GREAT BOULDER RESOURCES LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

Friday December 09, 2022

## The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GBR                | ORDINARY FULLY PAID  | 3,592,789                          | 09/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

GREAT BOULDER RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

70611695955

1.3 ASX issuer code

GBR

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

9/12/2022



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 08-Dec-2022 18:53          | New - Proposed issue of securities - GBR | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

**⊘** No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

ASX +security code and description

**GBR: ORDINARY FULLY PAID** 

Issue date

9/12/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |



Issue details

Number of +securities to be quoted

3,150,277

Are the +securities being issued for a cash consideration?

**⊗** No

Please describe the consideration being provided for the +securities

Consideration for drilling services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

280,166.000000

Any other information the entity wishes to provide about the +securities to be quoted

#### ASX +security code and description

**GBR: ORDINARY FULLY PAID** 

Issue date

9/12/2022

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |



Issue details

| Number of +securities to be quote | ₽d |
|-----------------------------------|----|
|-----------------------------------|----|

442,512

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Property Sale and Purchase Agreement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

40,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

GBR : ORDINARY FULLY PAID 426,464,962

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---|---|
| GBRAH : OPTION EXPIRING 28-AUG-2023 EX 7.5C             | 799,000                                 |
| GBRAR : OPTION EXPIRING 22-NOV-2025 EX \$0.14           | 2,000,000                               |
| GBRAQ : OPTION EXPIRING 01-FEB-2025 EX \$0.2033         | 750,000                                 |
| GBRAK : OPTION EXPIRING 30-JUN-2023 EX \$0.074          | 4,000,000                               |
| GBRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 7,704,403                               |
| GBRAI : OPTION EXPIRING 30-SEP-2023 EX 10C              | 600,000                                 |
| GBRAP : PERFORMANCE RIGHTS                              | 19,500,000                              |
| GBRAN : OPTION EXPIRING 19-MAY-2024 EX \$0.0542         | 5,714,286                               |
| GBRAO : OPTION EXPIRING 31-MAR-2024 EX \$0.0525         | 4,565,515                               |