



Announcement Summary

Entity name

HARVEST TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday December 09, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTG	ORDINARY FULLY PAID	18,156,500	08/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

77149970445

1.3 ASX issuer code

HTG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Tranche 2 Deferred Consideration Shares issued for nil cash consideration as they are issued as part consideration for the acquisition of 100% of the shares in AOS. For full terms of the agreement see announcement dated 10 October 2019. Issue of Deferred Consideration Shares was approved by Shareholders at the Annual General Meeting held 10 November 2020.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

HTG : ORDINARY FULLY PAID

Issue date

8/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

18,156,500

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Pursuant to the Agreement to acquire Advanced Offshore Streaming Pty Ltd entered into on 10/10/2019, ½ Deferred Consideration Shares Tranche 2½ to be issued 36 months after the Date of Completion.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.041300

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Pursuant to the Agreement to acquire Advanced Offshore Streaming Pty Ltd (AOS)

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTG : ORDINARY FULLY PAID	608,083,043
HTGO : OPTION EXPIRING 07-APR-2024	38,520,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTGAF : PERFORMANCE RIGHTS	56,000,000
HTGAG : CONVERTIBLE NOTES	4,000,000
HTGAN : OPTION EXPIRING 18-FEB-2023 EX \$0.10	1,920,000
HTGAM : OPTION EXPIRING 18-FEB-2023 EX \$0.065	3,840,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/11/2020