

Announcement Summary

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**Entity name**

CUFE LTD

**Date of this announcement**

Sunday December 11, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CUFAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000	09/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CUFE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

112731638

### 1.3 ASX issuer code

CUF

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Sep-2022 08:23	New - Proposed issue of securities - CUF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CUFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

9/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Options exercisable at \$0.027 expiring 7 September 2022 (as approved for issue at Company's AGM held 30 November 2022).

#### Issue details

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**Number of +securities**

20,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Unlisted options forming part of remuneration for executive directors.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUF : ORDINARY FULLY PAID	966,112,365
CUFO : OPTION EXPIRING 24-NOV-2023	70,000,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	131,250,000
CUFAE : OPTION EXPIRING 12-OCT-2023 EX \$0.035	5,000,000
CUFAF : OPTION EXPIRING 12-APR-2024 EX \$0.045	5,000,000
CUFAG : OPTION EXPIRING 12-OCT-2024 EX \$0.06	5,000,000