Announcement Summary

Entity name

KINGFISHER MINING LTD

Announcement Type

New announcement

Date of this announcement

Monday December 12, 2022

The +securities to be quoted are:

☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KFM	ORDINARY FULLY PAID	2,280,000	18/01/2019
KFM	ORDINARY FULLY PAID	950,000	08/03/2019
KFM	ORDINARY FULLY PAID	450,000	14/08/2020
KFM	ORDINARY FULLY PAID	450,000	14/02/2020
KFM	ORDINARY FULLY PAID	3,450,000	13/08/2020
KFM	ORDINARY FULLY PAID	225,000	18/08/2020
KFM	ORDINARY FULLY PAID	200,000	05/11/2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KINGFISHER MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629675216

1.3 ASX issuer code

KFM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,280,000

And the date the escrow restrictions have ceased or will cease

11/12/2022

Issue date

18/1/2019

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted
2,280,000

Are the +securities being issued for a cash consideration?
☑ Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

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Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description
KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description
KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
950,000	11/12/2022

Issue date
8/3/2019

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

950,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

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Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

450,000

And the date the escrow restrictions have ceased or will cease

11/12/2022

Issue date

14/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

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+securities in that class?
 ☑ Yes

Issue details

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?
 ☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

450,000

And the date the escrow restrictions have ceased or will cease

11/12/2022

Issue date

14/2/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

450,000

Are the +securities being issued for a cash consideration?
☑ Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
3,450,000	11/12/2022

Issue date

13/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
 Yes

Issue details

Number of +securities to be quoted

3,450,000

Are the +securities being issued for a cash consideration?
 Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

225,000

And the date the escrow restrictions have ceased or will cease

11/12/2022

Issue date

18/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
 Yes

Issue details

Number of +securities to be quoted

225,000

Are the +securities being issued for a cash consideration?
 Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KFMAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

200,000

And the date the escrow restrictions have ceased or will cease

11/12/2022

Issue date

5/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
 Yes

Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?
 Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KFM : ORDINARY FULLY PAID	52,650,001
KFMO : OPTION EXPIRING 30-MAY-2025	14,850,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KFMAD : ORDINARY FULLY PAID RESTRICTED	0
KFMAE : OPTION EXPIRING 11-DEC-2023 RESTRICTED	10,250,000
KFMAH : OPTION EXPIRING 05-DEC-2025 EX $0.691	2,450,000
KFMAF : OPTION EXPIRING 30-NOV-2024 EX $0.2403	250,000