



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Date of this announcement

Monday December 12, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options- expiring 4 March 2026 exercise price \$0.72	1,000,000	08/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer Appendix 3B lodged 4th March 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options- expiring 4 March 2026 exercise price \$0.72

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Appendix 3B
<https://www.investi.com.au/api/announcements/rxl/4970da51-813.pdf>

Notice of Meeting
<https://www.investi.com.au/api/announcements/rxl/2d5584d4-654.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.72000000

Expiry date

4/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options - exercise price of \$0.72 each, expiring 4 March 2026.



Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued to Argonaut Investments Pty Ltd.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B lodged 4th March 2022.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.72000000

Purpose of the issue

Other

Additional Details

Options for financial advisory fee to Argonaut Investments Pty Ltd.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	216,073,602

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438	1,333,333
RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813	1,333,333
RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188	1,333,333
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	660,000
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
New class - code to be confirmed : Unlisted options- expiring 4 March 2026 exercise price \$0.72	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022