

### **Announcement Summary**

### **Entity name**

**EVEREST METALS CORPORATION LTD** 

### Date of this announcement

Monday December 12, 2022

# The +securities the subject of this notification are:

❤ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

| ASX +security code               | Security description  | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | 1,000,000 Performance Rights exp 30 June 2026<br>4,750,000 Performance Rights exp 29 November<br>2025 | 5,750,000  | 30/11/2022 |

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**EVEREST METALS CORPORATION LTD** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

48119978013

### 1.3 ASX issuer code

**EMC** 

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

12/12/2022



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

| ASX +security code               | +Security description   |  |
|----------------------------------|---|--|
| New class - code to be confirmed | 1,000,000 Performance Rights exp 30 June 2026<br>4,750,000 Performance Rights exp 29 November<br>2025 |  |
| +Security type                   | ISIN code   |  |

Other

Date the +securities the subject of this notification were issued

30/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

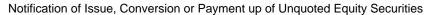
✓ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP    | Name of registered holder   | Number of +securities |
|----------------|---|-----------------------|
| Mark Caruso    | Regional Management Pty Ltd<br><cancello a="" c="" fund="" super=""></cancello>                       | 2,500,000             |
| David Argyle   | David Argyle  | 750,000               |
| Robert Downey  | Mrs Stella Emily Downey and Mr<br>Robert Hartley Downey <downey<br>Superannuation A/C&gt;</downey<br> | 750,000               |
| Kim Wainwright | Kim Julia Wainwright (ATF for the Wainwright Trust)   | 750,000               |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588588-6A1118142?access\_token=8\\3ff96335c2d45a094df02a206a39ff4$ 





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Number of +securities

4,750,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| EMC : ORDINARY FULLY PAID          | 106,433,109                             |
| EMCOA: OPTION EXPIRING 31-OCT-2023 | 5,851,148                               |

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of<br>+securities on issue |
|--|---|
| EMCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 1,450,000                               |
| EMCAE : OPTION EXPIRING 22-JAN-2024 EX \$0.35  | 266,000                                 |
| EMCAF : OPTION EXPIRING 22-JAN-2024 EX \$0.75  | 266,000                                 |
| EMCAG : OPTION EXPIRING 22-JAN-2024 EX \$1.00  | 268,000                                 |
| EMCAB : PERFORMANCE RIGHTS   | 2,800,000                               |
| EMCAH : OPTION EXPIRING 31-OCT-2023 EX \$0.45  | 800,000                                 |
| New class - code to be confirmed : 1,000,000 Performance Rights exp 30 June 2026 4,750,000 Performance Rights exp 29 November 2025 | 5,750,000                               |



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2022