Notice Under Section 708A(5) of the *Corporations Act 2001* (Cth)

This notice is given by New Century Resources Limited (**Company**) in relation to the issue of 145,436 fully paid ordinary shares (**Shares**) as detailed in the Application for Quotation of Securities announced on 13 December 2022.

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares will fall within the exemption set out in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

1   the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

2   this notice is being given under paragraph (5)(e) of section 708A of the Act;

3   as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

4   as at the date of this notice, the Company has complied with sections 674 and 674A of the Act; and

5   as at the date of this notice, there is no information:

   (a)   that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

   (b)   that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

      (i)   the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      (ii)   the rights and liabilities attaching to the Shares.

This announcement has been authorised by the Board of Directors of the Company.

For further information or any queries please contact:

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