

Announcement Summary

Entity name

RUMBLE RESOURCES LIMITED

Date of this announcement

Tuesday December 13, 2022

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.58, 13 December 2025)	750,000	13/12/2022
New class - code to be confirmed	Unlisted Zero Priced Options, expiring 13 December 2025	5,000,000	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RUMBLE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

148214260

1.3 ASX issuer code

RTR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options (\$0.58, 13 December 2025)

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Geoffrey Jones	Same	750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to terms and conditions outlined in Company's notice of annual general meeting (announced 25 October 2022). https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587821-6A1117787?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.58000000 13/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RTR: ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587821-6A1117787?access_token=8_3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities

750,000

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Zero Priced Options, expiring 13 December 2025
+Security type	ISIN code

Options

Date the +securities the subject of this notification were issued

13/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

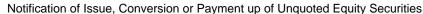
Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shane Sikora	Sapphire Beginnings Pty Ltd	2,000,000
Brett Keillor	Same	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes





Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to terms and conditions outlined in Company's notice of annual general meeting (annunced 25 October 2022). https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587821-6A1117787?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.00000000 13/12/2025

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Any other information the entity wishes to provide about the +securities the subject of this notification

Securities subject to vesting conditions as set out in the 2022 AGM notice of meeting.

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
RTR : ORDINARY FULLY PAID	624,935,549

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000
RTRAD : OPTION EXPIRING 31-DEC-2022 EX 15C	2,023,689
RTRAE : OPTION EXPIRING 30-SEP-2024 EX \$0.58	4,000,000
New class - code to be confirmed : Unlisted Options (\$0.58, 13 December 2025)	750,000
New class - code to be confirmed : Unlisted Zero Priced Options, expiring 13 December 2025	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2022