



## Announcement Summary

**Entity name**

BPM MINERALS LIMITED

**Date of this announcement**

Tuesday December 13, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	CEO tranche A performance right	200,000	13/12/2022
New class - code to be confirmed	CEO tranche B performance right	300,000	13/12/2022
New class - code to be confirmed	CEO tranche C performance right	500,000	13/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BPM MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644263516

**1.3 ASX issuer code**

BPM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

CEO tranche A performance right

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Oliver Judd	MR OLIVER JAMES JUDD & MR NICHOLAS JOHN JUDD <JUDD BROS A/C>	200,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02611620>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Resolution 3

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02585972>**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

200,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

CEO tranche B performance right

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Oliver Judd

**Name of registered holder**MR OLIVER JAMES JUDD & MR  
NICHOLAS JOHN JUDD <JUDD  
BROS A/C>**Number of +securities**

300,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02611620>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Resolution 3

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02585972>**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

300,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

CEO tranche C performance right

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Oliver Judd	MR OLIVER JAMES JUDD & MR NICHOLAS JOHN JUDD <JUDD BROS A/C>	500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02611620>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Resolution 3

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02585972>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BPMOA : OPTION EXPIRING 20-JUN-2024	17,857,143
BPM : ORDINARY FULLY PAID	56,672,214
BPMO : OPTION EXPIRING 11-SEP-2025	24,638,512

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPMAI : OPTION EXPIRING 01-SEP-2025 EX \$0.25	1,875,000
BPMAB : ORDINARY FULLY PAID RESTRICTED	9,300,000
BPMAD : OPTION EXPIRING 11-SEP-2025 RESTRICTED	13,800,001
BPMAG : PERFORMANCE RIGHTS	3,375,000
BPMAF : PERFORMANCE SHARES	2,000,000
New class - code to be confirmed : CEO tranche A performance right	200,000
New class - code to be confirmed : CEO tranche B performance right	300,000
New class - code to be confirmed : CEO tranche C performance right	500,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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