

ASX Announcement

14 December 2022

Offtake Amendments and Further Extension of Constance Iron Limited Cut-Off Date

Tulla Resources Pic (ASX:**TUL**) advises that it has entered into an Offtakes Amendments Agreement to the Offtake and Funding Agreement with Constance Iron Limited. The amendments are on the terms set out in the Company's Quarterly Report for the period ending 30 September 2022 (released to ASX on 24 October 2022) in the section headed 'Iron Ore Asset Arrangements with Constance Iron Limited'.

Further, the cut-off date for the listing of Constance Iron Limited on the London Stock Exchange as a condition precedent for the Offtake and Funding Agreement with the Company coming into full effect has, at the request of Constance Iron Limited, been extended to 28 February 2023 (or such later date as the parties agree).

Authorised by the Board.

For further enquiries, please contact:

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