

Market Announcement

14 December 2022

Taiton Resources Limited (ASX: T88) – Admission and Quotation

Description

Taiton Resources Limited ('T88') was admitted to the Official List of ASX on Wednesday, 14 December 2022.

The securities of T88 will commence quotation at 2:30PM AEDT on Monday, 19 December 2022.

T88 raised \$7,004,000.40 pursuant to the offer under its prospectus dated 23 September 2022 by the issue of 35,020,002 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 51,524,544
ASX code	Fully paid ordinary shares: T88
Time	2:30PM AEDT
Date	Monday, 19 December 2022
ASX trade abbreviation	TAITON
ISIN	Fully paid ordinary shares: AU0000243750
Registered office	Taiton Resources Limited Address: Level 13, 200 Queen Street, Melbourne VIC 3000 Phone: 03 8648 6431 Email: info@taiton.com.au
Company secretary	lan Gregory
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.8 of the Prospectus
Activities	Mineral exploration and development
Lead manager	Sanlam Private Wealth Pty Ltd
Underwriter	UBB Investment Bank Limited, Global Bridge Group Limited and Asiapacific Businesslink Sdn Bhd



ASX restricted securities

19,235,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 December 2024, being 24 months from the date of Quotation.

2,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2023, being 12 months from the date of issue.

4,800,000 options exercisable at \$0.25 on or before 9 December 2024, classified by ASX as restricted securities and to be held in escrow until 19 December 2024, being 24 months from the date of Quotation.

4,873,171 options exercisable at \$0.25 on or before 9 December 2026, classified by ASX as restricted securities and to be held in escrow until 19 December 2024, being 24 months from the date of Quotation.

1,787,997 options exercisable at \$0.25 on or before 9 December 2026, classified by ASX as restricted securities and to be held in escrow until 9 December 2023, being 12 months from the date of issue.

6,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 19 December 2024, being 24 months from the date of Quotation.

Other securities not quoted

800,000 options exercisable at \$0.25 on or before 9 December 2024.

What do I need to do and by when?

For further information, please refer to T88's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following disclaimer.

Issued by

Wade Baggott

Senior Manager, Listings Admissions