



CLEANSING NOTICE

ASX RELEASE: 14 DECEMBER 2022

In accordance with Section 705A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), Resource Base Limited (**ASX:RBX**) (**Resource Base** or **the Company**), a strategic metals explorer targeting clay hosted REE and VHMS in Victoria and South Australia, hereby confirms that:

(a) the Company has issued fully paid ordinary shares (Securities) in the number, at the issue price, on the terms and for the purposes as set out in the ASX Appendix 2A lodged on 14 December 2022 prior to this announcement.

(b) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;

(d) as at the date of this notice the Company has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) sections 674 and 674A of the Corporations Act; and

(e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

- ENDS -

This announcement has been authorised by the Board of Resource Base Limited.

For further information please visit our website – www.resourcebase.com.au



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