

NOTIFICATION OF RELEASE OF RESTRICTED SECURITIES FROM ESCROW

ASX RELEASE: 14 DECEMBER 2022

Pursuant to ASX listing rule 3.10A, Resource Base Limited (ASX:RBX) (Resource Base or the Company), a strategic metals explorer targeting clay hosted REE and VHMS in Victoria and South Australia, hereby confirms that the following securities will be released from Escrow:

- 6,700,000 fully paid ordinary shares on 23 December 2022
- 2,000,000 performance rights on 23 December 2022

The Company confirms the escrow provisions continue to apply to certain of the Company's securities as follows:

Securities	Number	Restriction Period	Escrow Expiry Date
Fully paid ordinary shares	8,614,655	24 months from the date of official quotation	12 Jul 2023
Options exercisable at \$0.25 on or before 5 July 2024	2,500,000	24 months from the date of official quotation	12 Jul 2023
Options exercisable at \$0.20 on or before 5 July 2026	7,185,640	24 months from the date of official quotation	12 Jul 2023

- ENDS -

This announcement has been authorised by the Board of Resource Base Limited.

For further information please visit our website - www.resourcesbase.com.au



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