



## Announcement Summary

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**Entity name**

OLYMPIO METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 15, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OLY                | ORDINARY FULLY PAID  | 25,000                             | 15/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

619330648

### 1.3 ASX issuer code

OLY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/12/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OLYAK : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

OLY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

25,000

**And the date the escrow restrictions have ceased or will cease**

14/12/2022

**Issue date**

15/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

25,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Restricted securities released from escrow.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| OLY : ORDINARY FULLY PAID                 | 38,419,020                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| OLYAG : OPTION EXPIRING 16-APR-2025 EX \$3.20  | 1,035,100                                   |
| OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25  | 1,500,000                                   |
| OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35  | 1,500,000                                   |
| OLYAV : PERFORMANCE RIGHTS                     | 1,000,000                                   |
| OLYAI : ORDINARY FULLY PAID RESTRICTED         | 14,090                                      |
| OLYAJ : ORDINARY FULLY PAID RESTRICTED         | 27,500                                      |
| OLYAK : ORDINARY FULLY PAID RESTRICTED         | 0                                           |
| OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED | 9,000,000                                   |
| OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED | 3,500,000                                   |
| OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED | 3,000,000                                   |
| OLYAH : ORDINARY FULLY PAID RESTRICTED         | 15,214,733                                  |