

16 December 2022

ASX ANNOUNCEMENT

VRX Silica Sand Projects in Austrade Critical Minerals Prospectus

- ✓ ***VRX Silica projects included in 2022 edition of the Australian Critical Minerals Prospectus***
- ✓ ***Includes the Company's Arrowsmith North and Muchea Silica Sand Projects***
- ✓ ***Provides detail for potential foreign investors and marketing***

VRX Silica Limited (ASX: VRX) (**VRX** or **Company**) is pleased to announce its Arrowsmith North and Muchea Silica Sand projects have been included in the Australian Critical Minerals Prospectus for 2022 published by Austrade.

The Prospectus was launched in Sydney by Senator The Hon. Don Farrell, Minister for Trade and Tourism.

It includes technical, commercial, and geological data to facilitate investment into projects for Australia's identified critical minerals. To-date, the Prospectus has received significant recognition among interested foreign investors, Australian corporates, and the Australian government for its significant role in marketing opportunities in the Australian market.

VRX Silica Managing Director Bruce Maluish said: *"We are pleased that the Australian Government has recognised that silicon and silica sand are a critical mineral and that VRX has significant potential to address anticipated production shortfalls and build supply chain security as we progress to a carbon net-zero future."*

"This publication will enable Austrade to actively promote the VRX silica sand products to foreign investors and potential buyers."

The link to the full report can be found at www.globalaustralia.gov.au/industries/critical-minerals/prospectus-2022.

VRX continues to have very strong interest from potential buyers of silica sand from the Company's projects and is engaging with parties that have received samples of products from Arrowsmith North and Muchea for offtake terms.

VRX Silica Interactive Investor Hub

Engage with us directly by asking questions, watching video summaries, and seeing what other shareholders have to say about this and past announcements at our Investor Hub, at: <https://vrx.freshamplify.com/>.

ASX: VRX

Capital Structure

*Shares on Issue:
560.4 million*

*Unlisted Options:
31.3 million*

Corporate Directory

Paul Boyatzis

*Non-Executive
Chairman*

Bruce Maluish

Managing Director

Peter Pawlowitsch

*Non-Executive
Director*

David Welch

*Non-Executive
Director*

Ian Hobson

Company Secretary

Silica Sand Projects

*Arrowsmith Silica
Sand Projects, 270km
north of Perth, WA.*

*Muchea Silica Sand
Project, 50km north of
Perth, WA.*

*Boyatup Silica Sand
Project, 100km east of
Esperance, WA.*

*The Company is
actively assessing
other silica sand
projects in Australia.*

About VRX Silica

VRX Silica Ltd (ASX: VRX) is developing world-class, high-grade silica sand projects in Western Australia.

The Arrowsmith North and Arrowsmith Central Silica Sand Projects, 270km north of Perth, comprise five granted exploration licences and two granted mining leases. Bankable feasibility studies for both projects have demonstrated exceptional financial metrics.

The Muchea Silica Sand Project, 50km north of Perth, comprises two granted and one under-application exploration licences as well as one granted mining lease. Muchea is a world-class project with high-purity silica sand in situ. A bankable feasibility study has demonstrated outstanding financial metrics.

The Boyatup Silica Sand Project, 100km east of Esperance, comprises two adjacent granted exploration licences. Initial indications are that this project can complement the Arrowsmith and Muchea projects and add to the range of silica products VRX Silica may be capable of producing.

Proven Management

VRX Silica's Board and Leadership Team have extensive experience in mineral exploration and mine development-to-production and in the management of publicly listed mining and exploration companies.

Silica Sand Projects Locations

