



Announcement Summary

Entity name

TECHNOLOGY METALS AUSTRALIA LIMITED

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMTAK	PERFORMANCE RIGHTS CLASS B	300,000	16/12/2022
TMTAM	CLS C OPTION EXPIRING 01-JAN-2024 EX \$0.50	1,300,000	16/12/2022
TMTAO	CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60	1,350,000	16/12/2022
TMTAP	PERFORMANCE RIGHTS CLASS D	350,000	16/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHNOLOGY METALS AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64612531389

1.3 ASX issuer code

TMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TMTAM : CLS C OPTION EXPIRING 01-JAN-2024 EX \$0.50

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Dr Carmen Letton

Dr Carmen Letton

1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586172-6A1116943?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to AGM shareholder approval and Incentive Plan

Issue details**Number of +securities**

1,000,000

**ASX +security code and description**

TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Dr Carmen Letton	Dr Carmen Letton	1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586172-6A1116943?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued pursuant to AGM shareholder approval and Incentive Plan

Issue details

Number of +securities

1,000,000

ASX +security code and description

TMTAM : CLS C OPTION EXPIRING 01-JAN-2024 EX \$0.50

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586172-6A1116943?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to Incentive Plan

Issue details

Number of +securities

300,000

ASX +security code and description

TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586172-6A1116943?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to Incentive Plan



Issue details

Number of +securities

350,000

ASX +security code and description

TMTAK : PERFORMANCE RIGHTS CLASS B

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02438415-6A1057041?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to Incentive Plan

Issue details

Number of +securities

300,000



ASX +security code and description

TMTAP : PERFORMANCE RIGHTS CLASS D

Date the +securities the subject of this notification were issued

16/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02438415-6A1057041?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to Incentive Plan

Issue details

Number of +securities

350,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMT : ORDINARY FULLY PAID	209,824,557

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMTAH : CLS A OPTION EXPIRING 10-MAY-2023 EX 20C	3,875,000
TMTAI : CLS B OPTION EXPIRING 10-MAY-2023 EX 20C	4,125,000
TMTAK : PERFORMANCE RIGHTS CLASS B	3,250,000
TMTAM : CLS C OPTION EXPIRING 01-JAN-2024 EX \$0.50	5,375,000
TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60	5,425,000
TMTAP : PERFORMANCE RIGHTS CLASS D	2,925,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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