Form 604 Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder (amended)

To Company Name/Scheme R	esolute Mining Limited
ACN/ARSN 09	o7 088 689
1. Details of substantial holder (1)	
Name Id	CM Limited (and associates listed in Annexure "A"), Somers Isles Private Trust Company Limited
ACN/ARSN (if applicable)	
_	
There was a change in the interests of the	
substantial holder on	2022/12/15
The previous notice was given to the comp	any on 2022/11/18

2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

2022/11/18

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary	131,375,391	7.71%	123,309,607	5.79%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes	
See Annexure "B"						

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Somers Isles Private Trust Company Limited, Alliance Life Common Fund Limited, Prime Life Common Fund Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited, Zeta Resources Limited, ICM Limited and Duncan Saville	34 Bermudiana Road, Hamilton, HM11, Bermuda
UIL Limited	2 Church Street, Hamilton HM11
Utilico Emerging Markets Trust plc and ICM Investment Management Limited	The Cottage, Ridgecourt, The Ridge, Epsom Surrey, KT18 7EP, UK

Signature

print name	Duncan Gutsche	capacity	Notifications Administrator
sign here		date	2022/12/15

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder.

Print Name Duncan Gutsche Capacity Notifications Administrator

Signature Date 2022/12/15

Changes in relevant interests

Date of change	Person whose relevant interest changes	Nature of change	Consideration given in relation to change	Class and number of securities	Person's votes affected
NOV - DEC 2022	UIL Limited	Sales – on market	\$3,772,161	(20,250,000)	(20,250,000)
NOV - DEC 2022	ICM NZ Limited	Sales – on market	\$1,615,124	(8,542,708)	(8,542,708)
NOV - DEC 2022	Ingot Capital Investments Pty Ltd	Sales – on market	\$1,605,046	(8,500,000)	(8,500,000)
12 DEC 2022	ICM NZ Limited	Placement	\$1,600,000	10,000,000	10,000,000
12 DEC 2022	Ingot Capital Investments Pty Ltd	Placement	\$1,600,000	10,000,000	10,000,000
12 DEC 2022	Utilico Emerging Markets Trust plc	Placement	\$1,476,308	9,226,924	9,226,924
NOV – DEC 2022	ICM Limited	Change in % holding due to on market sales by UIL Limited and ICM NZ Limited		(28,792,708)	(28,792,708)
12 DEC 2022	ICM Limited	Change in % holding due to placement by ICM NZ Limited	-	10,000,000	10,000,000
12 DEC 2022	ICM Limited	Change in % holding due to placement by Utilico Emerging Markets Trust plc	-	9,226,924	9,226,924
NOV - DEC 2022	Capel Court Pty Ltd	Change in % holding due to on market sales by Ingot Capital Investments Pty	-	(8,500,000)	(8,500,000)
12 DEC 2022	Capel Court Pty Ltd	Change in % holding due to placement by Ingot Capital Investments Pty Ltd	-	10,000,000	10,000,000
NOV - DEC 2022	General Provincial Life Pension Fund Limited	Change in % holding due to on market sales by UIL Limited	-	(20,250,000)	(20,250,000)
NOV - DEC 2022	Union Mutual Pension Fund Limited	Change in % holding due to on market sales by UIL Limited	-	(20,250,000)	(20,250,000)
NOV - DEC 2022	Somers Isles Private Trust Company Limited	Change in % holding due to on market sales by UIL Limited and ICM NZ Limited	-	(28,792,708)	(28,792,708)
12 DEC 2022	Somers Isles Private Trust Company Limited	Change in % holding due to placement by ICM NZ Limited		10,000,000	10,000,000
NOV - DEC 2022	ICM Investment Management Limited	Change in % holding due to on market sales by UIL Limited	-	(20,250,000)	(20,250,000)
12 DEC 2022	ICM Investment Management Limited	Change in % holding due to placement by Utilico Emerging Markets Trust plc	-	9,226,924	9,226,924
12 DEC 2022	Duncan Saville	Change in % holding due to placement by ICM NZ Limited, Ingot Capital Investments Pty Ltd and Utilico Emerging Markets Trust plc	-	29,226,924	29,226,924
NOV - DEC 2022	Duncan Saville	Change in % holding due to on market sales by UIL Limited, ICM NZ Limited and Ingot Capital Investments Pty Ltd	-	(37,292,708)	(37,292,708)
12 DEC 2022		Revised Total Shares on Issue: 2,128,956,134	n/a	n/a	n/a

Annexure 'B'

This is Annexure B of 2 page referred to in Form 604 Notice of change of interests of substantial holder.

 Print Name
 Duncan Gutsche
 Capacity
 Notifications Administrator

Signature Date 2022/12/14

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
UIL Limited	JP Morgan Nominees Australia Limited	UIL Limited	Beneficial Owner	48,172,173 ordinary shares	48,172,173
Utilico Emerging Markets Trust plc	JP Morgan Nominees Australia Limited	Utilico Emerging Markets Trust plc	Beneficial Owner	19,468,810 ordinary shares	19,468,810
Alliance Life Common Fund Limited	HSBC Custody Nominees	Alliance Life Common Fund Limited	Beneficial Owner	28,897,831 ordinary shares	28,897,831
ICM NZ Limited	Bell Potter Securities Pty Limited	ICM NZ Limited	Beneficial Owner	19,457,292 ordinary shares	19,457,292
Ingot Capital Investments Pty Ltd	Bell Potter Securities Pty Limited	Ingot Capital Investments Pty Ltd	Beneficial Owner	7,313,501 ordinary shares	7,313,501
Prime Life Common Fund Limited	HSBC Custody Nominees	Alliance Life Common Fund Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Alliance Life Common Fund Limited holding 100% of the shares on issue.	28,897,831 ordinary shares	28,897,831
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.	48,172,173 ordinary shares	48,172,173
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control of UIL Limited	48,172,173 ordinary shares	48,172,173
Capel Court Pty Ltd	Bell Potter Securities Pty Limited	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Ingot Capital Investments Pty Ltd holding 100% of the shares on issue.	7,313,501 ordinary shares	7,313,501
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited.	48,172,173 ordinary shares	115,996,106
	JP Morgan Nominees Australia Limited	Utilico Emerging Markets Trust plc	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited.	19,468,810 ordinary shares	
	HSBC Bank Australia Limited	Alliance Life Common Fund Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Prime Life Common Fund Limited holding 100% of the shares on issue of this entity.	28,897,831 ordinary shares	
	Bell Potter Securities Pty Limited	ICM NZ Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited holding 100% of the shares on issue of this entity.	19,457,292 ordinary shares	

ICM Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as coinvestment manager for UIL Limited.	48,172,173 ordinary shares	87,098,275
	JP Morgan Nominees Australia Limited	Utilico Emerging Markets Trust plc	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as coinvestment manager for Utilico Emerging Markets Trust plc.	19,468,810 ordinary shares	
	Bell Potter Securities Pty Limited	ICM NZ Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM NZ Limited holding 100% of the shares on issue.	19,457,292 ordinary shares	
ICM Investment Management Limited	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as co- investment manager for UIL Limited.	48,172,173 ordinary shares	67,640,983
	JP Morgan Nominees Australia Limited	Utilico Emerging Markets Trust plc	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as coinvestment manager for Utilico Emerging Markets Trust plc.	19,468,810 ordinary shares	
Duncan Saville	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited and holding 100% of the shares in Somers Isles Private Trust	48,172,173 ordinary shares 19,468,810	123,309,607
	JP Morgan Nominees Australia Limited	Utilico Emerging Markets Trust plc	Company Limited.	ordinary shares	
	HSBC Bank Australia Limited	Alliance Life Common Fund Limited		28,897,831 ordinary shares	
	Bell Potter Securities Pty Limited	ICM NZ Limited		19,457,292 ordinary shares	
	Bell Potter Securities Pty Limited	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Capel Court Pty Ltd holding 100% of the shares on issue.	7,313,501 ordinary shares	