



Announcement Summary

Entity name

GLOBAL OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 19, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| GLV | ORDINARY FULLY PAID | 392,400,940 | 19/12/2022 |
| GLVOA | OPTION EXPIRING 31-DEC-2025 DEFERRED | 196,200,548 | 19/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80112893491

1.3 ASX issuer code

GLV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 17-Nov-2022 09:44 | New - Proposed issue of securities - GLV | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall to be placed by Underwriter
750,526,414 GLV shares
375,263,129 new options (ex pr \$0.004 expiry 31/12/25)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GLV : ORDINARY FULLY PAID

Issue date

19/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

392,400,940

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

GLVOA : OPTION EXPIRING 31-DEC-2025 DEFERRED

Issue date

19/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | 36 | 0.01 % |
| 1,001 - 5,000 | 92 | 0.14 % |
| 5,001 - 10,000 | 85 | 0.33 % |
| 10,001 - 100,000 | 261 | 5.35 % |
| 100,001 and over | 179 | 94.17 % |



Issue details

Number of +securities to be quoted

196,200,548

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| GLV : ORDINARY FULLY PAID | 2,678,271,176 |
| GLVOA : OPTION EXPIRING 31-DEC-2025 DEFERRED | 196,200,548 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GLVAB : PERFORMANCE RIGHTS | 208,500,000 |